

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER TO THE PUBLIC SHAREHOLDERS OF LCC INFOTECH LIMITED ("LCCINFOTEC" / "TARGET COMPANY")

Corporate Identification Number (CIN): L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India;

Tel No: +91-33-23570048; E-mail ID: corporate@lccinfotech.co.in; Website: www.lccinfotech.in

THIS PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER IS ISSUED BY GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED, THE MANAGER TO THE OFFER, ON BEHALF OF MR. KUNJIT MAHESHBHAI PATEL (ACQUIRER), FOR ACQUISITION OF UP TO 4,38,34,271 OFFER SHARES, REPRESENTING 26.00% OF THE EMERGING VOTING SHARE CAPITAL OF LCC INFOTECH LIMITED ("LCCINFOTEC"), AT AN OFFER PRICE OF ₹ 4.55/- PER OFFER SHARE, PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 18 (7) OF SEBI (SAST) REGULATIONS ('PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER').

- This Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer is to be read in conjunction with the:
- Public Announcement dated Saturday, January 03, 2026 ('Public Announcement').
 - Detailed Public Statement dated Thursday, January 08, 2026, in connection with this Offer, published on behalf of the Acquirer on Friday, January 09, 2026, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) (Newspapers), Duranta Bara (Regional Bengali Daily - Bengali Edition) (Detailed Public Statement).
 - Draft Letter of Offer dated Friday, January 16, 2026 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations ('Draft Letter of Offer').
 - Corrigendum to PA, DPS, DLOF dated Monday February 09, 2026 in connection with this Offer, published on behalf of the Acquirer on Tuesday, February 10, 2026, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) (Newspapers), Duranta Bara (Regional Bengali Daily - Bengali Edition) (Corrigendum to PA, DPS, DLOF).
 - Letter of Offer dated Tuesday, March 24, 2026, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer').
 - Recommendations of the Independent Directors of the Target Company which were approved on Saturday, March 28, 2026, and published in the Newspapers on Monday, March 30, 2026 (Recommendations of the Independent Directors of the Target Company)

Public Shareholders of the Target Company are requested to kindly note the following:
Capitalised terms used but not defined in this Pre-offer Advertisement cum Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

A. Offer Price
The Offer is being made at a price of ₹ 4.55/- per Offer, payable in cash. There has been revision in the Offer price from ₹ 3.55/- to ₹ 4.55/- per offer.

B. Recommendations of the Committee of Independent Directors (CID)
A Committee of Independent Directors of the Target Company comprising of:

Sr No	Name of Committee Members	DIN	Position
1	Ramesh Kumar Pandey	10701968	Chairperson
2	Priti Lakhota	07914837	Member
3	Chanchal Kedia	03473849	Member

Above members of CID approved their recommendation on the Offer on Saturday, March 28, 2026, and published in the Newspapers on Monday, March 29, 2026. The CID Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

C. Other details with respect to Offer:

- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.
- The Letter of Offer has been dispatched on Wednesday, March 25, 2026, to the Public Shareholders of the Target Company whose names appeared on the register of members as on the Identified Date, i.e., Tuesday, March 17, 2026. The dispatch has been carried out through post to those Public Shareholders who are holding shares in physical mode as well as all other Public Shareholders who had not registered their e-mail addresses with the Depositories and/or the Target Company, and through electronic mode (e-mail) to those Public Shareholders whose e-mail addresses were registered with the Depositories and/or the Target Company.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on Friday, January 16, 2026. SEBI issued its observations on the DLOF vide its letter bearing reference no. 'SEBI/HO/49/12/11/7/2026-CFD-RAC-DCR/1/16979/2026' dated March 13, 2026. SEBI's observations have been incorporated in the LOF. This Pre-offer Advertisement cum Corrigendum also serves as a corrigendum to the DPS and DLOF, and as required in terms of the SEBI Letter.

Key Changes/Updates made in LOF:
Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

- Deletion of the word "Draft" or "DLOF" at all the applicable places in the LOF.
- Following point has been added in covering letter of LOF on page no 2 at point 9:
(9) The shares issued under preferential allotment to the acquirer during the open offer period which are under lock-in, are not permitted to be tendered in the open offer and if tendered, shall not be accepted in the open offer.
- Revised schedule of activities has been inserted next to original schedule of activities on page No. 3 of the LOF and suitable changes pertaining to the dates of the activities have been carried out at the appropriate places in the LOF.
- The page numbers of the table of contents have been suitably updated wherever required in the LOF.
- Following statements are inserted below the table containing 'Tentative Schedule of Major Activities of The Open Offer' on page no. 3 of the LOF:
 - Where last dates are mentioned for certain activities, such activities may happen on or before the last dates.
 - There is no competing offer to this Offer.
 - Actual date of receipt of SEBI observations on the DLOF.

Following definitions have been updated under 'Key Definitions' on page no. 12 of the LOF:

- Escrow Amount- The amount aggregating to ₹ 4,98,61,500/- maintained by the Acquirer with the Escrow Banker, in accordance with the Escrow Agreement.
- Identified Date- The date falling on the 10th (Tenth) Working Day prior to the commencement of Tendering Period, for the purposes of determining eligible shareholders to whom the Letter of Offer will be sent i.e. Tuesday, March 17, 2026.
- LOO /LoF- This Letter of Offer dated Wednesday, March 24, 2025, which shall be dispatched to the Public Shareholders of the Target Company
- Maximum Consideration- The total funding requirement for this Offer, assuming full acceptance of this Offer being ₹ 19,94,45,933/-, that will be offered to the Public Shareholders who validly tender their Equity Shares in the Offer.
- Offer/Open Offer- Open Offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares of the face value of ₹ 2/- each, representing 26% of the Emerging Voting Share Capital of the Target Company at a price of ₹ 4.55/- (Rupees Four Point Fifty-Five Paise only) per fully paid-up Equity Share payable in cash.
- Offer Price- ₹ 4.55/- (Rupees Four Point Fifty-Five Only) per share for each fully paid-up Equity Shares payable in cash.
- Offer Period- Period between the date of entering into an agreement, formal or informal, to acquire shares, voting rights in, or control over a target company requiring a public announcement, or the date of the public announcement, as the case may be, and the date on which the payment of consideration to shareholders who have accepted the open offer is made i.e. April 06, 2026 (Monday) to April 20, 2026 (Monday) or the date on which open offer is withdrawn, as the case may be.
- Preferential Issue of Equity Shares / "Proposed Preferential Issue Equity Shares"- refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹ 4.55/- per Equity Share of the Target Company to the acquirer.
The Company has received the in-principle approval for the said preferential issue from NSE and BSE on February 26, 2026.
- Preferential Issue of Convertible Warrants / "Proposed Preferential Issue Convertible Warrants"- refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹ 4.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company.
The Company has received the in-principle approval for the said convertible warrants from NSE and BSE on February 26, 2026. The company has allotted 20,60,73,171 convertible warrant to non promoter public shareholder.
- Stock Exchanges- BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").
- Tendering Period- Period within which Shareholders of the Target Company may tender their Equity Shares in accordance to the Offer i.e. the period between and including Monday, April 06, 2026 to Monday, April 20, 2026.
- Underlying Transaction- The acquisition of Sale Shares under the Share Purchase Agreement and Preferential Allotment of Equity Shares.

4.7 Under Para 3.1 'Background of the Offer' following paragraph has been shifted and updated from 3.1.2.9 to 3.1.2:

3.1.2 The Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, has authorized an allotment of Equity Shares on preferential Basis of 4,20,00,000 (Four Crore Twenty Lakh) fully paid up equity shares of face value of Rs 2/- (Rupees Two only) for cash at a price of ₹ 4.55/- per equity share each representing 24.91% (Twenty Four Point Ninety One) of Emerging Voting Share Capital of the Target Company for aggregate consideration of ₹ 19,11,00,000/- to the acquirer in compliance with the provisions of the Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto ("SEBI ICDR Regulations, 2018"). The consent of the members of the Target Company for the proposed preferential allotment was accorded on Extra Ordinary General Meeting held on Monday, February 02, 2026. NSE and BSE has granted its "in-principle" approval under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on February 26, 2026. Upon receipt of the in-principle approval of the Board of Directors of the Target Company at their meeting held on Friday March 06, 2026 has completed allotment of shares to Acquirer as on the date of this LOF, however the same is pending to be credit to demat account as listing approval is pending. The Company has filed the listing application with NSE and BSE on March 13, 2026 and following the receipt of the listing approval, the Company shall apply for the trading approval not later than 7 working days.

3.1.2.1 That the Acquirer, have received and carefully read and are familiar with the consent letter and all other documents in connection therewith, and they confirm that all documents pertaining to the investment in the Target Company have been made available to them.

3.1.2.2 The Equity Shares issued in pursuance of Preferential Issue ("Subscription Shares") shall rank pari passu in all respects with the existing Shares of the Company with reference to all the rights and benefits including voting rights, rights to dividends, stock splits, bonus issuance and rights issuance.

3.1.2.3 The Target Company represents that the Equity Shares allotted on preferential basis, will be duly authorized and validly issued under applicable laws including in particular in accordance the SEBI Approval, and shall be free and clear of any and all encumbrances.

3.1.2.4 Objects of Preferential Issue:
- Issue of shares for Cash Consideration:
The funds received from the cash allotment will be utilized for the following objects:
• Working Capital Requirement
• General Corporate Purpose

4.8 Under Para 3.1 'Background of the Offer' following point have been updated at para 3.1.4:

3.1.4 The Board of Directors of the Target Company, also at their meeting held on Saturday, January 03, 2026 proposed preferential issue subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹ 4.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company for an aggregate consideration of ₹ 1,02,65,05,631/- payable through banking channels. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations. The post-conversion shareholding of each allottee will remain below the thresholds for open offer obligations prescribed under the SEBI (SAST) Regulations, 2011. Accordingly open offer obligation for convertible warrants will not be triggered upon conversion

under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The consent of the members of the Target Company for the proposed convertible warrant was accorded on Extra Ordinary General Meeting held on Monday, February 02, 2026. NSE and BSE has granted its "in-principle" approval under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on February 26, 2026. Upon receipt of the in-principle approval of the Board of Directors of the Target Company at their meeting held on Friday March 06, 2026 has completed allotment of warrants to non promoter public shareholders as on the date of this LOF, however the same is pending to be credit to demat account as corporate action is under process.

4.9 Under Para 3.2 'details of the Proposed Offer' following paragraph has been updated:

3.2.3 The Acquirer hereby make this Offer to the existing shareholders (other than the parties to the SPA) to acquire up to 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) Equity Shares of face value of ₹ 2/- (Rupees Two Only) constituting 26% of the Emerging Voting Share Capital of the Target Company on the 10th (Tenth) working day from the closure of the Tendering Period ("Offer Size") at a price of ₹ 4.544.55/- (Rupees Four point Fifty Four Five Paise Only) per Equity Share payable in cash, subject to the terms and conditions set out in the Public Announcement, the Detailed Public Statement, and the Letter of Offer, that will be sent to the shareholders of the Target Company.

3.2.8 This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company in terms of Regulation 5 (1) of the SEBI (SAST) Regulations. The Acquirer have deposited an amount of ₹ 4,98,61,500/- i.e. equal to 25.00% of the total consideration payable in the Offer, assuming full acceptance in the Escrow Account pursuant to the Offer. The amount deposited in the escrow account is in compliance with the requirement of deposit of escrow amount as per Regulation 17 of SEBI (SAST) Regulation, 2011, i.e. 25% of the offer consideration payable to the Public under this open offer. The cash deposit has been confirmed by the Escrow Agent vide its letter dated January 06, 2026 for amount of Rs 3,90,00,000 and for additional deposit on account of revision in offer size amounting to Rs 1,08,00,000 has been confirmed vide letter dated February 02, 2026. Further, Acquirer has deposited additional amount in escrow account of Rs 61,500 on February 13, 2026.

3.2.12 The Acquirer have not acquired any shares of Target Company after the date of P.A. i.e. January 03, 2026 and up to the date of this Letter of Offer i.e., March 24, 2026 except for (1) 4,20,00,000 Equity Shares on preferential basis to be allotted to Acquirer, constituting 24.91% of Emerging Voting Share Capital of the Target Company approved by board meeting held on January 03, 2026 and stock Exchange Approval as on February 26, 2026 as disclosed under clause 3.1.2 and sub clause 3.1.2.1 on page no 14. The Acquirer has disclose during the Offer Period any acquisitions made by the Acquirer of any Equity Shares of the Target Company in the prescribed form, to each of the Stock Exchange and to the Target Company at its registered office within 24 (twenty-four) hours of such acquisition, in accordance with Regulation 18(6) of the SEBI SAST Regulations, 2011. As per Regulation 22(1) of SEBI (SAST) Regulations, 2011, the acquirer shall not complete the acquisition of shares or voting rights in, or control over, the target company, whether by way of subscription to shares or a purchase of shares attracting the obligation to make an open offer for acquiring shares, until the expiry of the offer period. As per regulation 22(2A) of SEBI (SAST) Regulations, 2011:

- Notwithstanding anything contained in sub-regulation (1), an acquirer may acquire shares of the target company through preferential issue or through the stock exchange settlement process, subject to-
- such shares being kept in an escrow account,
 - the acquirer not exercising any voting rights over such shares kept in the escrow account. Provided that such shares may be transferred to the account of the acquirer, subject to the acquirer complying with requirements specified in sub-regulation (2).

4.10 Under Para 5 'BACKGROUND OF THE TARGET COMPANY (LCC INFOTECH LIMITED)' following point have been updated:

5.18 Pre and Post Offer Shareholding Pattern of the Target Company:

Shareholder s' Category	Shareholding/voting rights prior to the acquisition and offer			Equity Shares and Voting Share Capital proposed to be acquired through Share Purchase Agreement		Equity Shares and Voting Share Capital allotted through Preferential Issue of Equity Shares		Equity Shares/voting rights to be acquired in Offer (assuming full acceptance)		Shareholding /voting rights after acquisition as stipulated under the Transactions and this Offer (A+B+C+D)	
	No. of Equity Shares	% of Pre Issue Voting Share Capital	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital
1) Existing Promoter & Promoter Group											
a) Parties to the agreement											
Shreeram Bagla	2.90, 25,566	22.93	17.22	-	-	-	-	-	-	-	-
Rachna Suman Shaw	2.90,16,791	22.92	17.21	-	-	-	-	-	-	-	-
SUB TOTAL (A)	5,80, 42,357	45.85	34.43								
2) Acquirer											
Mr. Kunjit Maheshbhai Patel	-	-	-	5,80,42,357	34.43	4,20,00,000	24.91	4,38,34,271	26.00	14,38,76,628	85.34
SUB TOTAL (B)				5,80,42,357	34.43	4,20,00,000	24.91	4,38,34,271	26.00	14,38,76,628	85.34
3) Public Shareholders (other than parties to the agreement, acquirer)											
a) FIs/ MFs/ FPIs/ FIs/ Banks, SFIs, Insurance Companies/ AIFs/ NBFCs	59,800	0.05	0.04	-	-	-	-	-	-	59,800	0.04
b) Others	6,84,91,193	54.10	40.63	-	-	-	-	-	-	2,46,56,922	14.62
SUB TOTAL (C)	6,85,50,993	54.15	40.67							2,47,16,722	14.66
TOTAL (A+B+C)	12,65,93,350	100%	75.09%	5,80,42,357	34.43%	4,20,00,000	24.91%		0.00%	16,85,93,350	100%

- Notes:
- Shareholding Pattern is based on Quarter ended December 30, 2025.
 - The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.

5.22 The number of Shareholders in LCC Infotech Limited in public category is 42,213 as on March 13, 2026. (Calculated as per the latest Benpos data available with the company).

4.11 Under Para 6.1 'JUSTIFICATION OF OFFER PRICE' following point have been updated:

6.1.4 Based on the information available on the website of BSE and NSE, the equity shares of the Target Company are frequently traded on the NSE and BSE (within the meaning of explanation provided in 2(i)) of the SEBI (SAST) Regulations. Hence, the Offer Price of ₹ 4.55/- (Rupees Four Point Fifty-Five Paise Only) per fully paid-up Equity Share has been determined as per the parameters as set out in terms of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations:

(a1)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	₹ 3.55/-	₹ 4.55/-
(a2)	Issue price of Preferential Issue of Equity Shares of the Target Company to Acquirer	₹ 4.55/-	
(b)	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer, during the fifty-two weeks immediately preceding the date of the public announcement		NA(1)
(c)	The highest price paid or payable for any acquisition, whether by the acquirer, during the twenty-six weeks immediately preceding the date of the public announcement		NA(1)
(d)	In case of frequently traded shares, the volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on BSE		₹ 4.54/-
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies		NA(2)
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable		Not Applicable, since this is not an indirect acquisition of Equity Shares

In view of the parameters considered and presented in the table above, in the opinion of Acquirer, and Manager to the Offer, the Offer Price of ₹ 4.55/- (Rupees Four Point Fifty-Five Paise Only) per Offer Share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations and is payable in cash.

Note for revision in offer price:
Company has issued corrigendum to the EGM notice in which the issue price of equity shares proposed under the preferential issue and the exercise price of the convertible warrants have been revised from 73.55/- to 74.55/- per equity share / warrant. In order to maintain consistency with the revised preferential issue pricing and in compliance with the pricing provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Acquirer has accordingly revised the Offer Price under the Open Offer. In this regard, an addendum to the valuation report has been issued by the independent registered valuer, in continuation of the original valuation report earlier mentioned in the Letter of Offer, to reflect the revised pricing.

4.12 Under Para 6.1 'JUSTIFICATION OF OFFER PRICE' following point have been inserted

The Price and volume data of the Equity Share on BSE, being the stock exchange where the maximum volume of trading in the equity shares of the Target Company are recorded during the period of 60 trading days immediately preceding the date of the PA i.e. January 03, 2026 as per Regulation 8(2) of SEBI (SAST) Regulation, 2011 in set forth below:

Sr No	DATE	Number of Shares	Total Turnover (Rs.)
1	01-Jan-26	58110	2,55,353.60
2	31-Dec-25	22825	1,05,222.50
3	30-Dec-25	191837	9,34,808.92
4	29-Dec-25	21001	99,082.92
5	26-Dec-25	153179	6,61,056.26
6	24-Dec-25	17437	74,283.21
7	23-Dec-25	49353	2,03,725.42
8	22-Dec-25	15601	64,812.35
9	19-Dec-25	28417	1,20,004.37
10	18-Dec-25	44485	1,78,371.45
11	17-Dec-25	404412	16,09,524.23
12	16-Dec-25	127496	5,17,094.91
13	15-Dec-25	38237	1,58,615.60
14	12-Dec-25	14047	60,218.60
15	11-Dec-25	32917	1,41,292.08
16	10-Dec-25	11701	49,130.04
17	09-Dec-25	89623	3,69,804.46
18	08-Dec-25	38556	1,50,595.60
19	05-Dec-25	130002	5,63,490.22
20	04-Dec-25	2333	10,568.49
21	03-Dec-25	1132	5,399.84
22	02-Dec-25	15	75.45
23	01-Dec-25	2605	13,806.50
24	28-Nov-25	244147	13,59,686.46
25	27-Nov-25	306693	16,34,455.66
26	26-Nov-25	218612	11,19,265.89
27	25-Nov-25	358905	17,21,282.25
28	24-Nov-25	348525	16,42,967.00
29	21-Nov-25	353099	15,87,467.94
30	20-Nov-25	831737	40,50,299.05
31	19-Nov-25	28338	1,39,989.72
32	18-Nov-25	65124	3,06,734.04
33	17-Nov-25	56473	2,53,563.77
34	14-Nov-25	127233	5,40,023.99
35	13-Nov-25	64618	3,44,189.37

Sr No	DATE	Number of Shares	Total Turnover (Rs.)
36	12-Nov-25	78077	3,16,392.20
37	11-Nov-25	22084	90,311.61
38	10-Nov-25	78237	3,20,471.57
39	07-Nov-25	72472	2,89,922.65
40	06-Nov-25	54429	2,23,008.45
41	04-Nov-25	57576	2,41,508.21
42	03-Nov-25	83190	3,57,217.36
43	31-Oct-25	39491	1,65,045.83
44	30-Oct-25	48206	2,05,809.74
45	29-Oct-25	107259	4,59,411.40
46	28-Oct-25	45062	1,86,954.86
47	27-Oct-25	89059	3,83,339.84
48	24-Oct-25	524759	23,31,203.37
49	23-Oct-25	1638	

c. Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:
Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.24 titled as 'Procedure for tendering Equity Shares in case of non-receipt of the Letter of Offer' on page 62 of the Letter of Offer.

E. Status of Statutory and Other Approvals:
As on the date of this Letter of Offer, there are no statutory or other approvals required for implementing the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.4 titled as 'Statutory Approvals and conditions of the Offer' at page 41 of Letter of Offer.

F. Procedure for Acceptance and Settlement of Offer:
The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the form of separate window (**Acquisition Window**) as provided under the SEBI (SAST) Regulations. SEBI circular bearing reference number CIR/CFD/POLICYCELL/1/2015 dated 13 April 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated 9 December 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as 'Procedure for Acceptance and Settlement of the Offer' on page 42 of the Letter of Offer.

G. Revised Schedule of Activities:

Major Activities	Original Schedule (1)	Revised Schedule
Public Announcement	Saturday, January 03, 2026	Saturday, January 03, 2026
Publication of Detailed Public Statement	Friday, January 09, 2026	Friday, January 09, 2026
Filing of Draft Letter of Offer with SEBI	Friday, January 16, 2026	Friday, January 16, 2026
Last Date for a public announcement for competing offer(s)	Friday, February 02, 2026	Friday, February 02, 2026
Last date for receipt of Comments from SEBI on Draft Letter of Offer	Monday, February 09, 2026	Friday, March 13, 2026 (2)
Identified Date (2)	Wednesday, February 11, 2026	Tuesday, March 17, 2026
Date by which Letter of Offer will be dispatched to the Shareholder	Wednesday, February 18, 2026	Wednesday, March 25, 2026
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Monday, February 23, 2026	Monday, March 30, 2026
Last Day of Revision of Offer Price / Share	Wednesday, February 25, 2026	Thursday, April 02, 2026
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Wednesday, February 25, 2026	Thursday, April 02, 2026
Date of commencement of tendering period	Thursday, February 26, 2026	Monday, April 06, 2026
Date of Closing of tendering period	Thursday, March 12, 2026	Monday, April 20, 2026
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Monday, March 30, 2026	Tuesday, May 05, 2026
Post Offer Advertisement	Wednesday, April 08, 2026	Tuesday, May 12, 2026
Post Offer Report	Wednesday, April 08, 2026	Tuesday, May 12, 2026

(1) The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and was subject to receipt of statutory/regulatory approvals. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
(2) Actual date of receipt of SEBI Observations on the DLOF.
(3) There is no competing offer to this offer.
(4) Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All owner (registered or unregistered) of equity shares of the Target Company (except Acquirer and the Sellers of the Target Company) are eligible to participate in the offer any time before the closure of the Offer.
Note: Where last dates are mentioned for certain activities, such activities may happen on or before the last dates.

H. Documents for Inspection:
The copies of the documents listed under Paragraph 10 titled as 'Documents for Inspection' on page 52 of the Letter of Offer will be available for inspection at the principal place of business of the Manager to the Offer, Grow House Wealth Management Private Limited, located at 6th Floor, A-606, Privitlon, B/H, Iscon Temple, Ambli-Bogal Road, S.G. Highway Ahmedabad-380054 on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Monday, January 06, 2026 to Monday, January 20, 2026. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line ["Documents for Inspection - LCC INFOTECH LIMITED Open Offer"], to the Manager to the Offer at takeover@growhousewealth.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents.

I. The Acquirer accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The Acquirer will be severally and jointly responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing this Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer on behalf of the Acquirer have been duly and legally authorized to sign this Letter of Offer.

J. This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer will also be accessible on the websites of SEBI's website accessible at www.sebi.gov.in, BSE's website accessible at www.bseindia.com, NSE's Website accessible at www.nseindia.com, Manager's website accessible at www.growhousewealth.com, and Registrar's website accessible at www.skylineera.com.

Issued by the Manager to the Offer on behalf of the Acquirer

Grow House Wealth Management Private Limited
(CIN: U67100GJ2022PTC133630)
A-606, Privitlon, B/H, Iscon Temple, Ambli-Bogal Road, S.G. Highway, Ahmedabad-380054, Gujarat, India
Tel: +91 79353 33132 / +91-79-35333682
E-mail: takeover@growhousewealth.com
Website: www.growhousewealth.com
Contact Person: Mr. Hill Shah
SEBI Reg. No: INM000013262
Validity: Permanent

For and on behalf of the Acquirer:
Sd/-
Kunjit Maheshbhai Patel
Acquirer

Place: Ahmedabad
Date: April 01, 2025

BENGALURU CO-OP. MILK UNION LTD., [BENGALURU DAIRY]
Dr. M.h. Marigowda Road, Bengaluru-560029
E-mail Address : bamulpurchase@gmail.com
Website: www.bamulnandini.coop, Phone: 080- 26096214 & 282

Tender Ref No: BAMUL/PUR/09/1840/T-346/2025-26 Date: 31.03.2026
Tender Ref No: BAMUL/PUR/09/1841/T-347/2025-26 Date: 31.03.2026

TECHNICAL CUM COMMERCIAL TENDER THROUGH THE KARNATAKA PUBLIC PROCUREMENT PORTAL

Bengaluru Co-op Milk Union Ltd., (BAMUL) Bengaluru, invites e-tender through e-Procurement Portal from the interested and eligible Manufacturers/Contractor/Dealer /Distributors for Supply of the following item.

Sl. No.	Particulars	Qty	Estd Cost in Lakhs	Tender No
Supply of Disposable Materials to Bangalore dairy for the Period of one year				
01	Disposable Head cap	14,30,000 Nos	10.30	KMF/2025-26 /IND2112
	3 Ply Disposable face mask	9,30,000 Nos	6.80	
	Disposable Handgloves	4,52,000 Nos	1.08	
	Disposable Aprons	1,38,000 Nos	5.52	
	Disposable Foot Covers	1,18,000 Nos	1.04	
02	Supply of Boiler Feed Water Chemicals (EAUCHEM B-170-L /MAXGREEN 3399 to Bengaluru dairy, Hosakote dairy & NMPC Kanakapura for the period of One year.	17,000 Kgs	17.85	KMF/2025-26 /IND2113
03	Supply of Stitching Thread to NMPC Kanakapura dairy for a period of one year.	10,000 Nos	8.00	KMF/2025-26 /IND2114
04	Supply of Strawberry Natural Syrup for Probiotic Lassi to Bengaluru dairy for a period of one year.	6,000 Kgs	12.41	KMF/2025-26 /IND2115
05	Supply of Cleaning Chemical for CIP to Bengaluru Dairy for a period of one year.	15,000 kgs	15.00	KMF/2025-26 /IND2116
06	Supply of Common Salt to Main Dairy, Hosakote Dairy, and Kanakapura Dairy for a period of one year.	750 MT	39.75	KMF/2025-26 /IND2117
07	Supply of Mango Pulp to Bengaluru Dairy for a period one year.	32,000 Kgs	28.56	KMF/2025-26 /IND2118
08	Supply of Diagnostic Laboratory Material to Bengaluru dairy and Subsequently transported to Magadi Camp for the period of one year.	01 Lot	9.92	KMF/2025-26 /IND2014
09	Supply of Glucono Delta Lactone to Bengaluru Dairy for a period one year.	26,000 Kgs	39.00	KMF/2025-26 /IND2119
10	Supply of 500g Paneer Pouches to Bengaluru Dairy for aperiodof one year.	2,50,000 Nos	6.00	KMF/2025-26 /IND2120
11	Supply of Printed Bopp Self adhesive tapes to Bengaluru Dairy for a period of one year.	53,000 Rolls	23.32	KMF/2025-26 /IND2121
12	Supply of Bengal Gram Dal to Bengaluru Dairy for a period one year.	16,000 Kgs	15.20	KMF/2025-26 /IND2122
13	Supply of 15Kg Ghee tins with HDPE Caps for tins to Bengaluru dairy for the period of One year. a) Ghee 15Kg Tins -7500 Nos b) HDPE Caps -7500 Nos	Total 15,000 Nos	9.67	KMF/2025-26 /IND2123

1	Access to E-tender Documents	01.04.2026 to 21.04.2026 till 02.00 PM
2	Pre-Bid Meeting /Tender clarification date & time	08.04.2026 till 11.00 AM
3	Last date for submission of tender/ quoting	21.04.2026 till 02.00 PM
4	Date & time for opening Technical Tender	22.04.2026 at 02.35 PM
5	Date & time for opening Commercial Tender	27.04.2026 at 11.30 AM
6	Place of opening of Technical and Commercial Tender	BAMUL (Bengaluru Dairy) Board Room

The Tenderers shall submit separate tender for the above, Tenderers are advised to note the qualification criteria specified in Section VII to qualify for award of the contract.
The Earnest money deposit (E.M.D.) valid for 45 days beyond the validity of the tender i.e. total for 135 days, Tender processing Fee, modes of e-payment, tender document details and other details are mentioned in <https://kppp.karnataka.gov.in> and also contact **Help line No: 8046010000/8068948777**.

Sd/- Managing Director
Tender Inviting Authority, Bamul

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

Divena

DUDANI RETAIL LIMITED
(Formerly known as Dudani Retail Private Limited)

Our company was originally incorporated as a Private Limited Company under the name "Dudani Retail Private Limited" on December 01, 2015, in accordance with the Companies Act, 2013 vide a fresh certificate of incorporation, bearing the corporate identification number U52190RJ2015PTC048711, from the Registrar of Companies, Rajasthan. Subsequently, our company converted into a public limited company, resulting in a name change to "Dudani Retail Limited." This alteration was formally recorded in a new Certificate of Incorporation dated March 06, 2025, with the Corporate Identification Number U52190RJ2015PLC048711, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Corporate Structure" beginning on page no 12 of the Draft Prospectus.

Registered & Corporate Office: F-93, 3rd Floor, Kartarpura Industrial Area, 22 Godamjaipur, Station Road, Jaipur, Rajasthan, India, 302006
Contact Person: Mr. Ramgopal Sharma, Company Secretary & Compliance Officer; **Tel No:** +91 8690532399,
E-Mail ID: cs@dudaniretail.com, **Website:** www.divenaworld.com; **CIN:** U52190RJ2015PLC048711

OUR PROMOTERS: (I) MR. AKSHAY DUDANI; AND (II) MRS. CHARU DUDANI

INITIAL PUBLIC OFFER OF UPTO 36,36,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF DUDANI RETAIL LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹29/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹19/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ 1,054.44 LAKHS ("THE ISSUE"), OF WHICH 1,84,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹29/- PER EQUITY SHARE, AGGREGATING TO ₹ 53.36 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 34,52,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹29/- PER EQUITY SHARE, AGGREGATING TO ₹ 1,001.08 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35.01% AND 33.24% RESPECTIVELY OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE ISSUE PRICE IS ₹ 29/- EACH i.e., 2.9 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 4,000 EQUITY SHARES

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 42 of the Draft Prospectus.) A copy of Prospectus will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Master Circular No. SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 248 of the Draft Prospectus.)



This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com, on the website of the Company at www.divenaworld.com and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@dudaniretail.com and/or the Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page 21 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the **SME Platform of BSE Limited ("BSE SME")**.

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 57 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 129 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <p>FINSHORE Creating Enterprise Managing Values</p> <p>FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377</p>	 <p>MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034, India Telephone: 011-47581432 Email: ipo@maashitla.com Contact Person: Mr. Mukul Agarwal Website: www.maashitla.com Investor Grievance Email: investor.ipo@maashitla.com SEBI Registration Number: INR000004370 CIN No: U67100DL2010PTC208725</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus.

For DUDANI RETAIL LIMITED
On behalf of the Board of Directors
Sd/-
Akshay Dudani
Managing Director
DIN: 07344754

Place: Jaipur, Rajasthan
Date : April 01, 2026

DUDANI RETAIL LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at www.divenaworld.com and the website of the Lead Manager, i.e., Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 21 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

epaper.financialexpress.com

THE LATEST TRENDS IN BUSINESS

THE LATEST TRENDS IN TRENDS

FINANCIAL EXPRESS
Read to Lead

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER TO THE PUBLIC SHAREHOLDERS OF

LCC INFOTECH LIMITED ("LCCINFOTEC" / "TARGET COMPANY")

Corporate Identification Number (CIN): L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India;

Tel No: +91-33-23570048; E-mail ID: corporate@lccinfotech.co.in; Website: www.lccinfotech.in

THIS PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER IS ISSUED BY GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED, THE MANAGER TO THE OFFER, ON BEHALF OF MR. KUNJIT MAHESHBHAI PATEL (ACQUIRER), FOR ACQUISITION OF UP TO 4,38,34,271 OFFER SHARES, REPRESENTING 26.00% OF THE EMERGING VOTING SHARE CAPITAL OF LCC INFOTECH LIMITED ("LCCINFOTEC"), AT AN OFFER PRICE OF ₹ 4.55/- PER OFFER SHARE, PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 18 (7) OF SEBI (SAST) REGULATIONS ('PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER').

This Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer is to be read in conjunction with the:

- Public Announcement dated Saturday, January 03, 2026 ('Public Announcement').
- Detailed Public Statement dated Thursday, January 08, 2026, in connection with this Offer, published on behalf of the Acquirer on Friday, January 09, 2026, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) (Newspapers), Duranta Barta (Regional Bengali Daily - Bengali Edition) (Detailed Public Statement).
- Draft Letter of Offer dated Friday, January 16, 2026 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations (Draft Letter of Offer).
- Corrigendum to PA, DPS, DLOF dated Monday February 09, 2026 in connection with this Offer, published on behalf of the Acquirer on Tuesday, February 10, 2026, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) (Newspapers), Duranta Barta (Regional Bengali Daily - Bengali Edition) (Corrigendum to PA, DPS, DLOF).
- Letter of Offer dated Tuesday, March 24, 2026, along with the Form of Acceptance-cum-Acknowledgement ('Letter of Offer').
- Recommendations of the Independent Directors of the Target Company which were approved on Saturday, March 28, 2026, and published in the Newspapers on Monday, March 30, 2026 ('Recommendations of the Independent Directors of the Target Company').

Public Shareholders of the Target Company are requested to kindly note the following:

Capitalised terms used but not defined in this Pre-offer Advertisement cum Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

A. Offer Price

The Offer is being made at a price of ₹ 4.55/- per Offer, payable in cash. here has been revision in the Offer price from ₹ 3.55/- to ₹ 4.55/- per offer.

B. Recommendations of the Committee of Independent Directors (IDC)

A Committee of Independent Directors of the Target Company comprising of:

Sr No	Name of Committee Members	DIN	Position
1	Ramesh Kumar Pandey	10701968	Chairperson
2	Prili Lakhotia	07914837	Member
3	Chanchal Kedia	03473849	Member

Above members of IDC approved their recommendation on the Offer on Saturday, March 28, 2026, and published in the Newspapers on Monday, March 30, 2026. The IDC Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

C. Other details with respect to Offer:

- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.
- The Letter of Offer has been dispatched on Wednesday, March 25, 2026, to the Public Shareholders of the Target Company whose names appeared on the register of members as on the Identified Date, i.e., Tuesday, March 17, 2026. The dispatch has been carried out through post to those Public Shareholders who are holding shares in physical mode as well as all other Public Shareholders who had not registered their e-mail addresses with the Depositories and/or the Target Company, and through electronic mode (e-mail) to those Public Shareholders whose e-mail addresses were registered with the Depositories and/or the Target Company.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on Friday, January 16, 2026. SEBI issued its observations on the DLOF vide its letter bearing reference no. 'SEBI/HO/49/12/11(7)/2026-CFD-RAC-DCR/1/16979/2026' dated March 13, 2026. SEBI's observations have been incorporated in the LOF. This Pre-offer Advertisement cum Corrigendum also serves as a corrigendum to the DPS and DLOF, and as required in terms of the SEBI Letter.
- Key Changes/Updates made in LOF:**
Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
4.1 Deletion of the word "Draft" or "DLOF" at all the applicable places in the LOF.
4.2 Following point has been added in covering letter of LOF on page no 2 at point 9:
(9) The shares issued under preferential allotment to the acquirer during the open offer period which are under lock-in, are not permitted to be tendered in the open offer and if tendered, shall not be accepted in the open offer.
4.3 Revised schedule of activities has been inserted next to original schedule of activities on page No. 3 of the LOF and suitable changes pertaining to the dates of the activities have been carried out at the appropriate places in the LOF.
4.4 The page numbers of the table of contents have been suitably updated wherever required in the LOF.
4.5 Following statements are inserted below the table containing Tentative Schedule of Major Activities of The Open Offer on page no. 3 of the LOF:
1. Where last dates are mentioned for certain activities, such activities may happen on or before the last dates.
2. There is no competing offer to this Offer.
3. Actual date of receipt of SEBI observations on the DLOF.
4.6 Following definitions have been updated under 'Key Definitions' on page no. 12 of the LOF:
i. Escrow Amount- The amount aggregating to ₹ 4,98,61,500/- maintained by the Acquirer with the Escrow Banker, in accordance with the Escrow Agreement.
ii. Identified Date- The date falling on the 10th (Tenth) Working Day prior to the commencement of Tendering Period, for the purposes of determining eligible shareholders to whom the Letter of Offer will be sent i.e. Tuesday, March 17, 2026.
iii. LOF/LoF- This Letter of Offer dated Wednesday, March 24, 2026, which shall be dispatched to the Public Shareholders of the Target Company.
iv. Maximum Consideration- The total funding requirement for this Offer, assuming full acceptance of this Offer being ₹ 19,94,45,933/-, that will be offered to the Public Shareholders who validly tender their Equity Shares in the Offer.
v. Offer/Open Offer- Open Offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares of the face value of ₹ 2/- each, representing 26% of the Emerging Voting Share Capital of the Target Company at a price of ₹ 4.55/- (Rupees Four Point Fifty-Five Paise only) per fully paid-up Equity Share payable in cash.
vi. Offer Price- ₹ 4.55/- (Rupees Four Point Fifty-Five Paise Only) per share for each fully paid-up Equity Shares payable in cash.
vii. Offer Period- Period between the date of entering into an agreement, formal or informal, to acquire shares, voting rights in, or control over a target company requiring a public announcement, or the date of the public announcement, as the case may be, and the date on which the payment of consideration to shareholders who have accepted the open offer is made i.e. April 06, 2026 (Monday) to April 20, 2026 (Monday) or the date on which open offer is withdrawn, as the case may be.
viii. Preferential Issue of Equity Shares / "Proposed Preferential Issue Equity Shares"- refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹ 4.55/- per Equity Share of the Target Company to the acquirer. The Company has received the in-principle approval for the said preferential issue from NSE and BSE on February 26, 2026.
ix. Preferential Issue of Convertible Warrants / "Proposed Preferential Issue Convertible Warrants"- refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹ 4.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company. The Company has received the in-principle approval for the said convertible warrants from NSE and BSE on February 26, 2026. The company has allotted 20,60,79,171 convertible warrant to non promoter public shareholder.
x. Stock Exchanges- BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").
xi. Tendering Period- Period within which Shareholders of the Target Company may tender their Equity Shares in accordance to the Offer i.e., the period between and including Monday, April 06, 2026 to Monday, April 20, 2026.
xii. Underlying Transaction- The acquisition of Sale Shares under the Share Purchase Agreement and Preferential Allotment of Equity Shares.

4.7 Under Para 3.1 Background of the Offer following paragraph has been shifted and updated from 3.1.2.9 to 3.1.2:

- The Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, has authorized an allotment of Equity Shares on preferential basis of 4,20,00,000 (Four Crore Twenty Lakh) fully paid up equity shares of face value of Rs 2/- (Rupees Two Only) for cash at a price of ₹ 4.55/- per equity share each representing 24.91% (Twenty Four Point Nine One) % of Emerging Voting Share Capital of the Target Company for aggregate consideration of ₹ 19,11,00,000/- to the acquirer in compliance with the provisions of the Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto ("SEBI ICDR Regulations, 2018"). The consent of the members of the Target Company for the proposed preferential allotment was accorded on Extra Ordinary General Meeting held on Monday, February 02, 2026. NSE and BSE has granted its "in-principle" approval under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on February 26, 2026. Upon receipt of the in-principle approval of the Board of Directors of the Target Company at their meeting held on Friday, March 06, 2026 has completed allotment of shares to Acquirer as on the date of this LOF, however the same is pending to be credit to demat account as listing approval is pending. The Company has filed the listing application with NSE and BSE on March 13, 2026 and following the receipt of the listing approval, the Company shall apply for the trading approval not later than 7 working days.

- 3.1.2.1 That the Acquirer, have received and carefully read and are familiar with the consent letter and all other documents in connection therewith, and they confirm that all documents pertaining to the investment in the Target Company have been made available to them.
- 3.1.2.2 The Equity Shares issued in pursuance of Preferential Issue ("Subscription Shares") shall rank pari passu in all respects with the existing Shares of the Company with reference to all the rights and benefits including voting rights, rights to dividends, stock splits, bonus issuance and rights issuance.
- 3.1.2.3 The Target Company represents that the Equity Shares allotted on preferential basis, will be duly authorized and validly issued under applicable Laws including in particular in accordance the SEBI Approval, and shall be free and clear of any and all encumbrances.
- 3.1.2.4 Objects of Preferential Issue:
- Issue of shares for Cash Consideration:
The funds received from the cash allotment will be utilized for the following objects:
• Working Capital Requirement
• General Corporate Purpose

4.8 Under Para 3.1 Background of the Offer following point have been updated at para 3.1.4:

- 3.1.4 The Board of Directors of the Target Company, also at their meeting held on Saturday, January 03, 2026 proposed preferential issue subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹ 4.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company for an aggregate consideration of ₹ 1,02,65,05,631/- payable through banking channels. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations. The post-conversion shareholding of each allottee will remain below the thresholds for open offer obligation prescribed under the SEBI (SAST) Regulations, 2011. Accordingly open offer obligation for convertible warrants will not be triggered upon conversion

under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The consent of the members of the Target Company for the proposed convertible warrant was accorded on Extra Ordinary General Meeting held on Monday, February 02, 2026. NSE and BSE has granted its "in-principle" approval under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on February 26, 2026. Upon receipt of the in-principle approval of the Board of Directors of the Target Company at their meeting held on Friday March 06, 2026 has completed allotment of warrants to non promoter public shareholders as on the date of this LOF, however the same is pending to be credit to demat account as corporate action is under process.

4.9 Under Para 3.2 'details of the Proposed Offer' following paragraph has been updated:

- 3.2.3 The Acquirer hereby make this Offer to the existing shareholders (other than the parties to the SPA) to acquire up to 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) Equity Shares of face value of 2/- (Rupees Two Only) constituting 26% of the Emerging Voting Share capital of the Target Company on the 10th (Tenth) working day from the closure of the Tendering Period ("Offer Size") at a price of ₹ 4.54/- (Rupees Four point Fifty Four Paise Only) per Equity Share payable in cash, subject to the terms and conditions set out in the Public Announcement, the Detailed Public Statement, and the Letter of Offer, that will be sent to the shareholders of the Target Company.
- 3.2.8 This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company in terms of Regulation 5 (1) of the SEBI (SAST) Regulations. The Acquirer have deposited an amount of 74,98,61,500/- i.e., equal to 25.00% of the total consideration payable in the Offer, assuming full acceptance in the Escrow Account pursuant of this Offer. The amount deposited in the escrow account is in compliance with the requirement of deposit of escrow amount as per Regulation 17 of SEBI (SAST) Regulation, 2011, i.e. 25% of the offer consideration payable to the Public under this open offer. The cash deposit has been confirmed by the Escrow Agent vide its letter dated January 06, 2026 for amount of Rs 3,90,00,000 and for additional deposit on account of revision in offer size amounting to Rs 1,08,00,000 has been confirmed vide letter dated February 02, 2026. Further, Acquirer has deposited additional amount in escrow account of Rs 61,50,000 on February 13, 2026.
- 3.2.12 The Acquirer have not acquired any shares of Target Company after the date of PA, i.e. January 03, 2026 and up to the date of this Letter of Offer i.e., March 24, 2026 except for (1) 4,20,00,000 Equity Shares on preferential basis to be allotted to Acquirer, constituting 24.91% of Emerging Voting Share Capital of the Target Company approved by board meeting held on January 03, 2026 and stock Exchange Approval as on February 26, 2026 as disclosed under clause 3.1.2 and sub clause 3.1.2.1 on page no 14. The Acquirer has disclose during the Offer Period any acquisitions made by the Acquirer of any Equity Shares of the Target Company in the prescribed form, to each of the Stock Exchange and to the Target Company at its registered office within 24 (twenty-four) hours of such acquisition, in accordance with Regulation 18(6) of the SEBI (SAST) Regulations, 2011. As per Regulation 22(1) of SEBI (SAST) Regulations, 2011, the acquirer shall not complete the acquisition of shares or voting rights in, or control over, the target company, whether by way of subscription to shares or a purchase of shares attracting the obligation to make an open offer for acquiring shares, until the expiry of the offer period. As per regulation 22(2A) of SEBI (SAST) Regulations, 2011:
Notwithstanding anything contained in sub-regulation (1), an acquirer may acquire shares of the target company through preferential issue or through the stock exchange settlement process, subject to -
(i) such shares being kept in an escrow account,
(ii) the acquirer not exercising any voting rights over such shares kept in the escrow account. Provided that such shares may be transferred to the account of the acquirer, subject to the acquirer complying with requirements specified in sub-regulation (2).

4.10 Under Para 5 'BACKGROUND OF THE TARGET COMPANY (LCC INFOTECH LIMITED)' following point have been updated :

5.18 Pre and Post Offer Shareholding Pattern of the Target Company:

Shareholder s' Category	Shareholding/voting rights prior to the acquisition and offer			Equity Shares and Voting Share Capital proposed to be acquired through Share Purchase Agreement		Equity Shares and Voting Share Capital allotted through Preferential Issue of Equity Shares		Equity Shares/voting rights to be acquired in Offer (assuming full acceptance)		Shareholding/voting rights after acquisition as stipulated under the Transactions and this Offer (A+B+C+D)	
	No. of Equity Shares	% of Pre Issue Voting Share Capital	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital
1) Existing Promoter & Promoter Group											
a) Parties to the agreement											
Shreeram Bagla	2,90,25,566	22.93	17.22	-	-	-	-	-	-	-	-
Rachna Suman Shaw	2,90,16,791	22.92	17.21	-	-	-	-	-	-	-	-
SUB TOTAL (A)	5,80,42,357	45.85	34.43								
2) Acquirer											
Mr. Kunjit Maheshbhai Patel	-	-	-	5,80,42,357	34.43	4,20,00,000	24.91	4,38,34,271	26.00	14,38,76,628	85.34
SUB TOTAL (B)				5,80,42,357	34.43	4,20,00,000	24.91	4,38,34,271	26.00	14,38,76,628	85.34
3) Public Shareholders (other than parties to the agreement, acquirer)											
(a) FIs/ MFIs/ FPIs/ FIIs/ Banks, SFIs, Insurance Companies/ AIFs/ NBFCs	59,800	0.05	0.04	-	-	-	-	-	-	59,800	0.04
b) Others	6,84,91,193	54.10	40.63	-	-	-	-	-	-	2,46,56,922	14.62
SUB TOTAL (C)	6,85,50,993	54.15	40.67							2,47,16,722	14.66
TOTAL (A+B+C)	12,65,93,350	100%	75.09%	5,80,42,357	34.43%	4,20,00,000	24.91%		0.00%	16,85,93,350	100%

Notes:

- Shareholding Pattern is based on Quarter ended December 30, 2025.
- The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.

5.22 The number of Shareholders in LCC Infotech Limited in public category is 42,213 as on March 13, 2026. (Calculated as per the latest Benpos data available with the company).

4.11 Under Para 6.1 'JUSTIFICATION OF OFFER PRICE' following point have been updated:

6.1.4 Based on the information available on the website of BSE and NSE, the equity shares of the Target Company are frequently traded on the NSE and BSE (within the meaning of explanation provided in 2(i) of the SEBI (SAST) Regulations). Hence, the Offer Price of ₹ 4.55/- (Rupees Four Point Fifty-Five Paise Only) per fully paid-up Equity Share has been determined as per the parameters as set out in terms of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations:

(a1)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	₹ 3.55/-
(a2)	Issue price of Preferential Issue of Equity Shares of the Target Company to Acquirer	₹ 4.55/-
(b)	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer, during the fifty-two weeks immediately preceding the date of the public announcement	NA(1)
(c)	The highest price paid or payable for any acquisition, whether by the acquirer, during the twenty-six weeks immediately preceding the date of the public announcement	NA(1)
(d)	In case of frequently traded shares, the volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on BSE	₹ 4.54/-
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies.	NA(2)
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable	Not Applicable, since this is not an indirect acquisition of Equity Shares

In view of the parameters considered and presented in the table above, in the opinion of Acquirer, and Manager to the offer, the Offer Price of ₹ 4.55/- (Rupees Four Point Fifty-Five Paise Only) per Offer Share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations and is payable in cash.

Note for revision in offer price:

The Company has issued corrigendum to the EGM notice in which the issue price of equity shares proposed under the preferential issue and the exercise price of the convertible warrants have been revised from 73.55/- to 74.55/- per equity share / warrant. In order to maintain consistency with the revised preferential issue pricing and in compliance with the pricing provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Acquirer has accordingly revised the Offer Price under the Offer. In this regard, an addendum to the valuation report has been issued by the independent registered valuer, in continuation of the original valuation report earlier mentioned in the Letter of Offer, to reflect the revised pricing.

4.12 Under Para 6.1 'JUSTIFICATION OF OFFER PRICE' following point have been inserted

The Price and volume data of the Equity Share on BSE, being the stock exchange where the maximum volume of trading in the equity shares of the Target Company are recorded during the period of 60 trading days immediately preceding the date of the PA i.e. January 03, 2026 as per Regulation 8(2) of SEBI (SAST) Regulation, 2011 in set forth below:

Sr No	DATE	Number of Shares	Total Turnover (Rs.)
1	01-Jan-26	58110	2,55,353.60
2	31-Dec-25	22825	1,05,222.50
3	30-Dec-25	191837	9,34,808.92
4	29-Dec-25	21001	99,082.92
5	26-Dec-25	153179	6,81,056.26
6	24-Dec-25	17437	74,283.21
7	23-Dec-25	49355	2,03,725.42
8	22-Dec-25	15601	64,812.35
9	19-Dec-25	28417	1,20,004.37
10	18-Dec-25	44485	1,78,371.45
11	17-Dec-25	404412	16,09,524.23
12	16-Dec-25	127496	5,17,094.91
13	15-Dec-25	38237	1,58,615.60
14	12-Dec-25	14947	60,218.60
15	11-Dec-25	32917	1,41,292.08
16	10-Dec-25	11701	49,130.04
17	09-Dec-25	89623	3,69,804.46
18	08-Dec-25	36556	1,50,595.60
19	05-Dec-25	130002	5,63,490.22
20	04-Dec-25	2333	10,568.49
21	03-Dec-25	1132	5,399.64
22	02-Dec-25	15	75.45
23	01-Dec-25	2605	13,806.50
24	28-Nov-25	24417	13,59,686.46
25	27-Nov-25	306693	16,34,455.66
26	26-Nov-25	218612	11,19,265.89
27	25-Nov-25	358905	17,21,282.25
28	24-Nov-25	348525	16,42,967.00
29	21-Nov-25	353309	15,87,467.94
30	20-Nov-25	831737	40,50,299.05
31	19-Nov-25	28338	1,39,989.72
32	18-Nov-25	65124	3,06,734.04
33	17-Nov-25	56473	2,53,563.77
34	14-Nov-25	127233	5,40,023.99
35	13-Nov-25	84618	3,44,189.37

Sr No	DATE	Number of Shares	Total Turnover (Rs.)
36	12-Nov-25	78077	3,16,392.20
37	11-Nov-25	22084	90,311.61
38	10-Nov-25	78237	3,20,471.57
39	07-Nov-25	72472	2,89,922.65
40	06-Nov-25	54429	2,23,008.45
41	04-Nov-25	57576	2,41,508.21
42	03-Nov-25	83190	3,57,217.36
43	31-Oct-25	39491	1,65,045.93
44	30-Oct-25	48206	2,05,809.74
45	29-Oct-25	107259	4,59,411.40
46	28-Oct-25	45062	1,86,954.86
47	27-Oct-25	89059	3,83,339.84
48	24-Oct-25	524759	23,31,203.37
49	23-Oct-25	163825	7,35,675.13
50	21-Oct-25	46750	2,04,232.21
51	20-Oct-25	83260	3,58,626.85
52	17-Oct-25	316688	13,45,534.06

C. Procedure for tendering the Shares in case of non-receipt of the Letter of Offer:

Public Shareholders who have acquired Equity Shares but whose names do not appear in the records of Depositories on the Identified Date, or unregistered owners or those who have acquired Equity Shares after the Identified Date, or those who have not received the Letter of Offer, may also participate in this Offer. In case of non-receipt of the Letter of Offer, such Public Shareholders of the Target Company may download the same from the SEBI website (www.sebi.gov.in) or obtain a copy of the same from the Registrar to the Offer on providing suitable documentary evidence of holding of the Equity Shares of the Target Company. Alternatively, in case of non-receipt of the Letter of Offer, shareholders holding the Equity Shares may participate in the Offer by providing their application in plain paper in writing signed by all shareholder(s), stating name, address, number of shares held, client ID number, DP name, DP ID number, number of shares tendered and other relevant documents. Such Public Shareholders have to ensure that their order is entered in the electronic platform to be made available by Stock Exchanges before the closure of the Offer. For further information, kindly refer to the Paragraph 8.24 titled as 'Procedure for tendering Equity Shares in case of non-receipt of the Letter of Offer' on page 62 of the Letter of Offer.

E. Status of Statutory and Other Approvals:

As on the date of this Letter of Offer, there are no statutory or other approvals required for implementing the Offer except as mentioned in the Letter of Offer. For further information, kindly refer to the Paragraph 7.4 titled as 'Statutory Approvals and conditions of the Offer' at page 41 of Letter of Offer.

F. Procedure for Acceptance and Settlement of Offer:

The Open Offer will be implemented by the Acquirer through Stock Exchange mechanism made available by BSE Limited in the form of separate window (Acquisition Window) as provided under the SEBI (SAST) Regulations, SEBI circular bearing reference number CIR/CFD/POLICYCELL/12015 dated 13 April 2015, as amended read along with SEBI Circular CFD/DCR2/CIR/P/2016/131 dated 9 December 2016, as amended, and SEBI Circular bearing number SEBI/HO/CFD/DCR-I/ICIR/P/2021/615 dated August 13, 2021 issued by SEBI. As per SEBI Circular bearing number SEBI/HO/CFD/DCR-I/ICIR/P/2021/615 dated August 13, 2021, a lien shall be marked against the shares of the shareholders participating in the tender offers. Upon finalisation of the entitlement, only accepted quantity of shares shall be debited from the demat account of the shareholders. The lien marked against unaccepted shares shall be released. The detailed procedure for tendering and settlement of shares under the revised mechanism is specified under the Paragraph 8 titled as 'Procedure for Acceptance and Settlement of the Offer' on page 42 of the Letter of Offer.

G. Revised Schedule of Activities:

Major Activities	Original Schedule (1)	Revised Schedule
Public Announcement	Saturday, January 03, 2026	Saturday, January 03, 2026
Publication of Detailed Public Statement	Friday, January 09, 2026	Friday, January 09, 2026
Filing of Draft Letter of Offer with SEBI	Friday, January 16, 2026	Friday, January 16, 2026
Last Date for a public announcement for competing offers	Friday, February 02, 2026	Friday, February 02, 2026
Last date for receipt of Comments from SEBI on Draft Letter of Offer	Monday, February 09, 2026	Friday, March 13, 2026 (2)
Identified Date (2)	Wednesday, February 11, 2026	Tuesday, March 17, 2026
Date by which Letter of Offer will be dispatched to the Shareholder	Wednesday, February 18, 2026	Wednesday, March 25, 2026
Last date by which a Committee of Independent Directors constituted by the BODs of the Target Company shall give its recommendations	Monday, February 23, 2026	Monday, March 30, 2026
Last Day of Revision of Offer Price / Share	Wednesday, February 25, 2026	Thursday, April 02, 2026
Issue of advertisement announcing the schedule of activities for Open Offer, status of statutory and other approvals in newspapers	Wednesday, February 25, 2026	Thursday, April 02, 2026
Date of commencement of tendering period	Thursday, February 26, 2026	Monday, April 06, 2026
Date of Closing of tendering period	Thursday, March 12, 2026	Monday, April 20, 2026
Date of communicating the rejection / acceptance and payment of consideration for the acquired share	Monday, March 30, 2026	Tuesday, May 05, 2026
Post Offer Advertisement	Wednesday, April 08, 2026	Tuesday, May 12, 2026
Post Offer Report	Wednesday, April 08, 2026	Tuesday, May 12, 2026

(1) The original schedule of activities was indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations) and was subject to receipt of statutory/regulatory approvals. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations.
 (2) Actual date of receipt of SEBI Observations on the DLOF.
 (3) There is no competing offer to this offer.
 (4) Identified Date is only for the purpose of determining the names of the Shareholders as on such date to whom the Letter of Offer would be sent. All owner (registered or unregistered) of equity shares of the Target Company (except Acquirer and the Sellers of the Target Company) are eligible to participate in the offer any time before the closure of the Offer.
 Note: Where last dates are mentioned for certain activities, such activities may happen on or before the last dates.

H. Documents for Inspection:

The copies of the documents listed under Paragraph 10 titled as 'Documents for Inspection' on page 52 of the Letter of Offer will be available for inspection at the principal place of business of the Manager to the Offer, Grow House Wealth Management Private Limited, located at 6th Floor, A-506, Privion, B.H. Iscon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad-380054 on any working day between 10:00 a.m. (Indian Standard Time) and 5:00 p.m. (Indian Standard Time) during the Tendering Period commencing from Monday, January 06, 2026 to Monday, January 20, 2026. Further, in light of SEBI Circular SEBI/HO/CFD/DCR2/CIR/P/2020/139 dated July 27, 2020, read with SEBI Circular SEBI/CIR/CFD/DCR1/CIR/P/2020/83 dated May 14, 2020, copies of the following documents will be available for inspection to the Public Shareholders electronically during the Tendering Period. The Public Shareholders interested to inspect any of the following documents can send an email from their registered email-ids (including shareholding details and authority letter in the event the Public Shareholder is a corporate body) with a subject line 'Documents for Inspection - LCC INFOTECH LIMITED Open Offer', to the Manager to the Open Offer at takeover@growhousewealth.com; and upon receipt and processing of the received request, access can be provided to the respective Public Shareholders for electronic inspection of documents.

I. The Acquirer accept full responsibility for the information contained in this Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer (other than such information as has been obtained from public sources or provided by or relating to and confirmed by the Target Company) and undertake that they are aware of and will comply with their obligations under the SEBI (SAST) Regulations in respect of this Open Offer. The Acquirer will be severally and jointly responsible for ensuring compliance with the SEBI (SAST) Regulations. The persons signing this Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer on behalf of the Acquirer have been duly and legally authorized to sign this Letter of Offer.

J. This Pre-Offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer will also be accessible on the websites of SEBI's website accessible at www.sebi.gov.in, BSE's website accessible at www.bseindia.com, NSE's Website accessible at www.nseindia.com, Manager's website accessible at www.growhousewealth.com, and Registrar's website accessible at www.skiyleria.com

Issued by the Manager to the Offer on behalf of the Acquirer

Grow House Wealth Management Private Limited
 (CIN: U67100GJ2022PTC133630)
 A-606, Privion, B.H. Iscon Temple, Ambli-Bopal Road, S.G. Highway, Ahmedabad-380054, Gujarat, India
 Tel: +91 79353 33132 | +91-79-35333682
 E-mail: takeover@growhousewealth.com
 Website: www.growhousewealth.com
 Contact Person: Mr. Hill Shah
 SEBI Reg. No.: INM000013262
 Validity: Permanent

Place: Ahmedabad
 Date: April 01, 2025
 For and on behalf of the Acquirer: Sd/-
 Kunjit Maheshbhai Patel
 Acquirer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE (BSE SME) THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



NEPTUNE HOLIDAYS LIMITED

Corporate Identity Number: U63090WB2009PLC133131
 Our company was originally incorporated and registered as a private limited company under the Companies Act, 1956 in the name and style of 'Neptune Holidays Private Limited' vide certificate of incorporation dated February 25, 2009 bearing Corporate Identification Number U63090WB2009PTC133131 issued by the Deputy Registrar of Companies, West Bengal. Thereafter, our company was converted into a public limited company pursuant to a special resolution passed by our members at the Extra Ordinary General Meeting held on May 01, 2024 and consequently the name of our company was changed to 'Neptune Holidays Limited' and a fresh certificate of incorporation was issued by Assistant Registrar of Companies/Deputy Registrar of Companies/Registrar of Companies, Central Processing Centre dated July 08, 2024 bearing Corporate Identification Number U63090WB2009PLC133131.

Registered Office: 3rd Floor 113/F, Matheshwartola Road, Kolkata, West Bengal, India, 700046.
 Tel: +91 9163664451 | E-mail: cs@neptuneholidays.com | Website: www.neptuneholidays.com
 Contact Person: Komal Agarwal, Company Secretary & Compliance Officer;

OUR PROMOTERS: NOVELTY MERCHANTS PRIVATE LIMITED, NEPTUNE AVIATIONS PRIVATE LIMITED, NEPTUNE LEISURE & HOLIDAYS PRIVATE LIMITED, DINESH KUMAR BHATTER, CHANDRA PRAKASH BHATTER AND SANTOSHI BHATTER

INITIAL PUBLIC OFFER OF UPTO 46,08,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF NEPTUNE HOLIDAYS LIMITED ("OUR COMPANY" OR "NEPTUNE" OR "THE ISSUER") AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UP TO ₹ [●] THOUSANDS COMPRISING OF FRESH ISSUE OF UP TO 37,05,000 EQUITY SHARES AGGREGATING TO ₹ [●] THOUSANDS ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 9,02,400 EQUITY SHARES BY NOVELTY MERCHANTS PRIVATE LIMITED, NEPTUNE AVIATIONS PRIVATE LIMITED, NEPTUNE LEISURE & HOLIDAYS PRIVATE LIMITED, DINESH KUMAR BHATTER, CHANDRA PRAKASH BHATTER AND SANTOSHI BHATTER, RADHIKA BHATTER, SURAJ KARAN BHATTER ("SELLING SHAREHOLDER") AGGREGATING TO ₹ [●] THOUSANDS ("OFFER FOR SALE") ("PUBLIC OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] THOUSANDS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC OFFER LESS MARKET MAKER RESERVATION PORTION I.E. NET OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN OFFER PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] THOUSANDS IS HEREIN AFTER REFERRED TO AS THE "NET OFFER". THE PUBLIC OFFER AND NET OFFER WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

This offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company and the selling shareholder in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018 and as amended, states that not less than 35% of the Net Offer shall be available for allocation to individual Investors who applies for minimum application size. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 1,000 Thousands and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 1,000 Thousands and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall be not less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) (Amendment) Regulations, 2025. All Potential Bidders, other than Anchor Investors, are required to participate in the Offer by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, please refer to the chapter titled "Offer Procedure" on page 397 of this Draft Red Herring Prospectus.

This public announcement is made in compliance with the SEBI (ICDR) Regulations, 2018 as amended and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the SME Platform of BSE Limited (BSE SME) shall be made available at the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it along with draft abridged prospectus on the website of the BSE at www.bseindia.com, and the website of the Company at www.neptuneholidays.com and at the website of BRLM i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the Draft Red Herring Prospectus with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 27 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of BSE Limited.
 For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 185 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 95 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India. Tel No: 022-28706822 Email: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Website: www.shcapl.com Contact Person: Mr. Parth Shah SEBI Registration Number: INM000013183	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India. Tel. No.: +91 22 6263 8200 Website: www.bigshareonline.com E-mail: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Sagar Pathare SEBI Registration No: INR000001385 CIN: U99999MH1994PTC076534	 Komal Agarwal Company Secretary and Compliance Officer Address: 3rd Floor 113/F, Matheshwartola Road, Kolkata, West Bengal, India, 700046. Tel. No.: +91 9163664451 Email: cs@neptuneholidays.com Website: www.neptuneholidays.com Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Offer, in case of any pre offer or post offer related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Draft Red Herring Prospectus.
 For Neptune Holidays Limited On behalf of the Board of Directors Sd/-
 Chandra Prakash Bhattar
 Chairman & Managing Director
 DIN Number- 02481620
 Place: Kolkata
 Date: April 01, 2026

NEPTUNE HOLIDAYS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP date March 31, 2026 with BSE SME. The DRHP is available on the website of BSE at www.bseindia.com and on the website of the BRLM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at www.neptuneholidays.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 27 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE NSE SME PLATFORM IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



METALIC TECHNOFORGE LIMITED

Corporate Identity Number: U28999GJ2016PLC093975
 Our Company was originally incorporated under the name "Metalic Technoforge Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 04, 2016, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to "Metalic Technoforge Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on July 03, 2025. The fresh certificate of incorporation consequent to conversion was issued on August 06, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U28999GJ2016PLC093975.

Registered and Corporate Office: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapur), Rajkot-360024, Kotda Sanghani, Gujarat, India | Tel: +91-9033332532
 E-mail: investors@metalictchnoforge.com | Website: https://www.metalictchnoforge.com/
 Contact Person: Ms. Parul Wadhawan, Company Secretary and Compliance Officer;

OUR PROMOTERS: MR. GAJIPARA KEYUR DHIRAJAL, MR. TRAMBADIYA DHAVAL VRAJLAL, MR. VADODARIYA SATISH RAMESHBHAI, MR. KAPADIYA VIPUL K, MR. GAJIPARA RONAKKUMAR MANSUKHBHAI, MR. RUPAPARA JAY RAMESHBHAI AND MS. EKTA SATISH VADODARIYA

INITIAL PUBLIC OFFER OF UPTO 64,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF METALIC TECHNOFORGE LIMITED ("OUR COMPANY" OR "METALIC" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E., NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER, AND WILL BE ADVERTISED IN ALL EDITIONS OF ENGLISH NATIONAL DAILY NEWSPAPER, [●], ALL EDITIONS OF HINDI NATIONAL DAILY NEWSPAPER, [●], AND ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER, [●], (WHERE OUR REGISTERED OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO EMERGE PLATFORM OF NSE ("NSE EMERGE"). FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall be not less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 363 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with Regulation 247(2) of SEBI (ICDR) Regulations, 2018, the DRHP filed with the SME Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it along with draft abridged prospectus on the website of the NSE at www.nseindia.com, and the website of the Company at https://www.metalictchnoforge.com, and at the website of BRLM i.e. Smart Horizon Capital Advisors Private Limited at www.shcapl.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, Bidders must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of this Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on SME Platform of National Stock Exchange of India Limited.
 For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 204 of the Draft Red Herring Prospectus. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 87 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED (Formerly Known as Shreni Capital Advisors Private Limited) Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai - 400066, Maharashtra, India. Tel No: 022-28706822 Email: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Website: www.shcapl.com SEBI Registration Number: INM000013183	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India. Tel. No.: +91 22 6263 8200 Website: www.bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Aniket Seebag SEBI Registration No: INR000001385	 Ms. Parul Wadhawan Company Secretary and Compliance Officer Address: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapur), Rajkot-360024, Kotda Sanghani, Gujarat, India. Tel. No.: +91-9033332532 Email: investors@metalictchnoforge.com Website: https://www.metalictchnoforge.com/ Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Managers or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.
 For Metalic Technoforge Limited On behalf of the Board of Directors Sd/-
 Mr. Gajipara Keyur Dhirajal
 Chairman & Managing Director
 DIN :07515499
 Place: Rajkot, Gujarat
 Date: April 01, 2026

Metalic Technoforge Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at www.nseindia.com and on the website of the BRLM, i.e., Smart Horizon Capital Advisors Private Limited at www.shcapl.com and the website of our Company at https://www.metalictchnoforge.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 25 of the Draft Red Herring Prospectus. Potential investors should not rely on the Draft Red Herring Prospectus filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER TO THE PUBLIC SHAREHOLDERS OF

LCC INFOTECH LIMITED ("LCCINFOTEC" / "TARGET COMPANY")

Corporate Identification Number (CIN): L72200WB1985PLC073196

Registered Office: P- 16, C.I.T. Road, P S Entally, Kolkata, West Bengal-700014, India;

Tel No: +91-33-23570048; E-mail ID: corporate@lccinfotech.co.in; Website: www.lccinfotech.in

THIS PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER IS ISSUED BY GROW HOUSE WEALTH MANAGEMENT PRIVATE LIMITED, THE MANAGER TO THE OFFER, ON BEHALF OF MR. KUNJIT MAHESHBHAI PATEL (ACQUIRER), FOR ACQUISITION OF UP TO 4,38,34,271 OFFER SHARES, REPRESENTING 26.00% OF THE EMERGING VOTING SHARE CAPITAL OF LCC INFOTECH LIMITED ("LCCINFOTEC"), AT AN OFFER PRICE OF ₹ 4.55/- PER OFFER SHARE, PAYABLE IN CASH, TO THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY, IN ACCORDANCE WITH THE PROVISIONS OF REGULATION 18 (7) OF SEBI (SAST) REGULATIONS ('PRE-OFFER ADVERTISEMENT CUM CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND DRAFT LETTER OF OFFER').

This Pre-offer Advertisement cum Corrigendum to the Detailed Public Statement and Draft Letter of Offer is to be read in conjunction with the:

- Public Announcement dated Saturday, January 03, 2026 ("Public Announcement"),
- Detailed Public Statement dated Thursday, January 08, 2026, in connection with this Offer, published on behalf of the Acquirer on Friday, January 09, 2026, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) (Newspapers), Duranta Barta (Regional Bengali Daily - Bengali Edition) (Detailed Public Statement),
- Draft Letter of Offer dated Friday, January 16, 2026 filed and submitted with SEBI pursuant to the provisions of Regulation 16 (1) of the SEBI (SAST) Regulations (Draft Letter of Offer),
- Corrigendum to PA, DPS, DLOF dated Monday February 09, 2026 in connection with this Offer, published on behalf of the Acquirer on Tuesday, February 10, 2026, in Financial Express (English daily) (All India Edition), Jansatta (Hindi daily) (All India Edition), Mumbai Lakshadweep (Marathi daily) (Mumbai Edition) (Newspapers), Duranta Barta (Regional Bengali Daily - Bengali Edition) (Corrigendum to PA, DPS, DLOF),
- Letter of Offer dated Tuesday, March 24, 2026, along with the Form of Acceptance-cum-Acknowledgement ("Letter of Offer"),
- Recommendations of the Independent Directors of the Target Company which were approved on Saturday, March 28, 2026, and published in the Newspapers on Monday, March 30, 2026 ("Recommendations of the Independent Directors of the Target Company")

Public Shareholders of the Target Company are requested to kindly note the following:

Capitalised terms used but not defined in this Pre-offer Advertisement cum Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

A. Offer Price

The Offer is being made at a price of ₹ 4.55/- per Offer, payable in cash. here has been revision in the Offer price from ₹ 3.55/- to ₹ 4.55/- per offer.

B. Recommendations of the Committee of Independent Directors (IDC)

A Committee of Independent Directors of the Target Company comprising of:

Sr No	Name of Committee Members	DIN	Position
1	Ramesh Kumar Pandey	10701968	Chairperson
2	Priti Lakhotia	07914837	Member
3	Chanchal Kedia	03473849	Member

Above members of IDC approved their recommendation on the Offer on Saturday, March 28, 2026, and published in the Newspapers on Monday, March 29, 2026. The IDC Members are of the opinion that the Offer Price to the Public Shareholders of the Target Company is fair and reasonable and is in line with SEBI (SAST) Regulations. Public Shareholders may, therefore, independently evaluate the offer and take an informed decision.

C. Other details with respect to Offer:

- This Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations. There has been no competitive bid to the Offer.
- The Letter of Offer has been dispatched on Wednesday, March 25, 2026, to the Public Shareholders of the Target Company whose names appeared on the register of members as on the Identified Date, i.e., Tuesday, March 17, 2026. The dispatch has been carried out through post to those Public Shareholders who are holding shares in physical mode as well as all other Public Shareholders who had not registered their e-mail addresses with the Depositories and/or the Target Company, and through electronic mode (e-mail) to those Public Shareholders whose e-mail addresses were registered with the Depositories and/or the Target Company.
- In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the Draft Letter of Offer ("DLOF") was submitted to SEBI on Friday, January 16, 2026. SEBI issued its observations on the DLOF vide its letter bearing reference No. 'SEBI/HO/49/12/11(7)2026-CFD-RAC-DCR/1/16979/2026' dated March 13, 2026. SEBI's observations have been incorporated in the LOF. This Pre-offer Advertisement cum Corrigendum also serves as a corrigendum to the DPS and DLOF, and as required in terms of the SEBI Letter.
- Key Changes/Updates made in LOF:**
Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:
4.1 Deletion of the word "Draft" or "DLOF" at all the applicable places in the LOF.
4.2 Following point has been added in covering letter of LOF on page no 2 at point 9:
(9) The shares issued under preferential allotment to the acquirer during the open offer period which are under lock-in, are not permitted to be tendered in the open offer and if tendered, shall not be accepted in the open offer.
4.3 Revised schedule of activities has been inserted next to original schedule of activities on page No. 3 of the LOF and suitable changes pertaining to the dates of the activities have been carried out at the appropriate places in the LOF.
4.4 The page numbers of the table of contents have been suitably updated wherever required in the LOF.
4.5 Following statements are inserted below the table containing Tentative Schedule of Major Activities of The Open Offer' on page no. 3 of the LOF:
1. Where last dates are mentioned for certain activities, such activities may happen on or before the last dates
2. There is no competing offer to this Offer.
3. Actual date of receipt of SEBI observations on the LOF.
4.6 Following definitions have been updated under 'Key Definitions' on page no. 12 of the LOF:
i. Escrow Amount- The amount aggregating to ₹ 4,98,61,500/- maintained by the Acquirer with the Escrow Banker, in accordance with the Escrow Agreement.
ii. Identified Date- The date falling on the 10th (Tenth) Working Day prior to the commencement of Tendering Period, for the purposes of determining eligible shareholders to whom the Letter of Offer will be sent i.e. Tuesday, March 17, 2026.
iii. LOO /LoF- This Letter of Offer dated Wednesday, March 24, 2025, which shall be dispatched to the Public Shareholders of the Target Company
iv. Maximum Consideration- The total funding requirement for this Offer, assuming full acceptance of this Offer being ₹ 19,94,45,933/-, that will be offered to the Public Shareholders who validly tender their Equity Shares in the Offer.
v. Offer/Open Offer- Open Offer for acquisition of up to 4,38,34,271 (Four Crore Thirty-Eight Lakhs Thirty-Four Thousand Two Hundred Seventy-One) Equity Shares of the face value of ₹ 2/- each, representing 26% of the Emerging Voting Share Capital of the Target Company at a price of ₹ 4.55/- (Rupees Four Point Fifty-Five Paise only) per fully paid-up Equity Share payable in cash.
vi. Offer Price- ₹ 4.55/- (Rupees Four Point Fifty-Five Paise only) per share for each fully paid-up Equity Shares payable in cash.
vii. Offer Period- Period between the date of entering into an agreement, formal or informal, to acquire shares, voting rights in, or control over a target company requiring a public announcement, or the date of the public announcement, as the case may be, and the date on which the payment of consideration to shareholders who have accepted the open offer is made i.e. April 06, 2026 (Monday) to April 20, 2026 (Monday) or the date on which open offer is withdrawn, as the case may be.
viii. Preferential Issue of Equity Shares' /Proposed Preferential Issue Equity Shares- refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, which is subject to approval of the members and other regulatory approvals of 4,20,00,000 Equity Shares at a preferential issue price of ₹ 4.55/- per Equity Share of the Target Company to the acquirer. The Company has received the in-principle approval for the said preferential issue from NSE and BSE on February 26, 2026.
ix. Preferential Issue of Convertible Warrants' / "Proposed Preferential Issue Convertible Warrants- refers to the proposed preferential issue as approved by the Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹ 4.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company. The Company has received the in-principle approval for the said convertible warrants from NSE and BSE on February 26, 2026. The company has allotted 20,60,79,171 convertible warrant to non promoter public shareholder.
x. Stock Exchanges- BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE").
xi. Tendering Period- Period within which Shareholders of the Target Company may tender their Equity Shares in accordance to the Offer i.e. the period between and including Monday, April 06, 2026 to Monday, April 20, 2026.
xii. Underlying Transaction- The acquisition of Sale Shares under the Share Purchase Agreement and Preferential Allotment of Equity Shares.

4.7 Under Para 3.1 'Background of the Offer' following paragraph has been shifted and updated from 3.1.2.9 to 3.1.2:

- The Board of Directors of the Target Company at their meeting held on Saturday, January 03, 2026, has authorized a allotment of Equity Shares on preferential Basis of 4,20,00,000 (Four Crore Twenty Lakh) fully paid up equity shares of face value of Rs 2/- (Rupees Two only) for cash at a price of ₹ 4.55/- per equity share each representing 24.91% (Twenty Four Point Nine One) of Emerging Voting Share Capital of the Target Company for aggregate consideration of ₹ 19,11,00,000/- to the acquirer in compliance with the provisions of the Companies Act, 2013 ("Act") and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and subsequent amendments thereto ("SEBI ICDR Regulations, 2018"). The consent of the members of the Target Company for the proposed preferential allotment was accorded on Extra Ordinary General Meeting held on Monday, February 02, 2026. NSE and BSE has granted its "in-principle" approval under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on February 26, 2026. Upon receipt of the in-principle approval the Board of Directors of the Target Company at their meeting held on Friday March 06, 2026 has completed allotment of shares to Acquirer as on the date of this LOF, however the same is pending to be credit to demat account as listing approval is pending. The Company has filed the listing application with NSE and BSE on March 13, 2026 and following the receipt of the listing approval, the Company shall apply for the trading approval not later than 7 working days..

- That the Acquirer, have received and carefully read and are familiar with the consent letter and all other documents in connection therewith, and they confirm that all documents pertaining to the investment in the Target Company have been made available to them.
- The Equity Shares issued in pursuance of Preferential Issue ("Subscription Shares") shall rank pari passu in all respects with the existing Shares of the Company with reference to all the rights and benefits including voting rights, rights to dividends, stock splits, bonus issuance and rights issuance.
- The Target Company represents that the Equity Shares allotted on preferential basis, will be duly authorized and validly issued under applicable Laws including in particular in accordance the SEBI Approval, and shall be free and clear of any and all encumbrances.
- Objects of Preferential Issue:
 - Issue of shares for Cash Consideration:
 - The funds received from the cash allotment will be utilized for the following objects:
 - Working Capital Requirement
 - General Corporate Purpose

4.8 Under Para 3.1 'Background of the Offer' following point have been updated at para 3.1.4:

- The Board of Directors of the Target Company, also at their meeting held on Saturday, January 03, 2026 proposed preferential issue subject to approval of the members and other regulatory approvals of 22,56,05,633 Warrants for cash at a price of ₹ 4.55/- per Convertible Warrant. Each Warrant is convertible into equal number of Equity Shares of the Target Company for an aggregate consideration of ₹ 1,02,65,05,631/- payable through banking channels. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations. The post-conversion shareholding of each allottee will remain below the thresholds for open offer obligation prescribed under the SEBI (SAST) Regulations, 2011. Accordingly open offer obligation for convertible warrants will not be triggered upon conversion

under the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The consent of the members of the Target Company for the proposed convertible warrant was accorded on Extra Ordinary General Meeting held on Monday, February 02, 2026. NSE and BSE has granted its "in-principle" approval under Regulation 28(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on February 26, 2026. Upon receipt of the in-principle approval the Board of Directors of the Target Company at their meeting held on Friday March 06, 2026 has completed allotment of warrants to non promoter public shareholders as on the date of this LOF, however the same is pending to be credit to demat account as corporate action is under process.

- Under Para 3.2 'details of the Proposed Offer' following paragraph has been updated:
 - The Acquirer hereby make this Offer to the existing shareholders (other than the parties to the SPA) to acquire up to 4,38,34,271 (Four Crore Thirty Eight Lakhs Thirty Four Thousand Two Hundred Seventy One) Equity Shares of face value of 2/- (Rupees Two Only) constituting 26% of the Emerging Voting Share capital of the Target Company on the 10th (Tenth) working day from the closure of the Tendering Period ("Offer Size") at a price of ₹ 4.544.55/- (Rupees Four point Fifty Four Five Paise Only) per Equity Share payable in cash, subject to the terms and conditions set out in the Public Announcement, the Detailed Public Statement, and the Letter of Offer, that will be sent to the shareholders of the Target Company.
 - This Offer is not pursuant to any global acquisition resulting in an indirect acquisition of shares of the Target Company in terms of Regulation 5 (1) of the SEBI (SAST) Regulations. The Acquirer have deposited an amount of ₹ 4,98,61,500/- i.e. equal to 25.00% of the total consideration payable in the Offer, assuming full acceptance in the Escrow Account pursuant of this Offer. The amount deposited in the escrow account is in compliance with the requirement of deposit of escrow amount as per Regulation 17 of SEBI (SAST) Regulation, 2011, i.e. 25% of the offer consideration payable to the Public under this open offer. The cash deposit has been confirmed by the Escrow Agent vide its letter dated January 06, 2026 for amount of Rs 3,90,00,000 and for additional deposit on account of revision in offer size amounting to Rs 1,08,00,000 has been confirmed vide letter dated February 02, 2026. Further, Acquirer has deposited additional amount in escrow account of Rs 61,500 on February 13, 2026.
 - The Acquirer have not acquired any shares of Target Company after the date of PA. i.e. January 03, 2026 and up to the date of this Letter of Offer i.e., March 24, 2026 except for (1) 4,20,00,000 Equity Shares on preferential basis to be allotted to Acquirer, constituting 24.91% of Emerging Voting Share Capital of the Target Company approved by board meeting held on January 03, 2026 and stock Exchange Approval as on February 26, 2026 as disclosed under clause 3.1.2 and sub clause 3.1.2.1 on page no 14. The Acquirer has disclose during the Offer Period any acquisitions made by the Acquirer of any Equity Shares of the Target Company in the prescribed form, to each of the Stock Exchange and to the Target Company at its registered office within 24 (twenty-four) hours of such acquisition, in accordance with Regulation 18(6) of the SEBI SAST Regulations, 2011. As per Regulation 22(1) of SEBI (SAST) Regulations, 2011, the acquirer shall not complete the acquisition of shares or voting rights in, or control over, the target company, whether by way of subscription to shares or a purchase of shares attracting the obligation to make an open offer for acquiring shares, until the expiry of the offer period. As per regulation 22(2A) of SEBI (SAST) Regulations, 2011:
Notwithstanding anything contained in sub-regulation (1), an acquirer may acquire shares of the target company through preferential issue or through the stock exchange settlement process, subject to-
(i) such shares being kept in an escrow account.
(ii) the acquirer not exercising any voting rights over such shares kept in the escrow account. Provided that such shares may be transferred to the account of the acquirer, subject to the acquirer complying with requirements specified in sub-regulation (2).
- Under Para 5. 'BACKGROUND OF THE TARGET COMPANY (LCC INFOTECH LIMITED)' following point have been updated :
5.18 Pre and Post Offer Shareholding Pattern of the Target Company:

Shareholder s' Category	Shareholding/voting rights prior to the acquisition and offer			Equity Shares and Voting Share Capital proposed to be acquired through Share Purchase Agreement		Equity Shares and Voting Share Capital allotted through Preferential Issue of Equity Shares		Equity Shares/voting rights to be acquired in Offer (assuming full acceptances)		Shareholding /voting rights after acquisition as stipulated under the Transactions and this Offer (A+B+C+D)	
	No. of Equity Shares	% of Pre Issue Voting Share Capital	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital	No. of Equity Shares	% of Emerging Voting Share Capital
1) Existing Promoter & Promoter Group											
a) Parties to the agreement											
Shreeram Bagla	2,90,25,566	22.93	17.22	-	-	-	-	-	-	-	-
Rachna Suman Shaw	2,90,16,791	22.92	17.21	-	-	-	-	-	-	-	-
SUB TOTAL (A)	5,80,42,357	45.85	34.43								
2) Acquirer											
Mr. Kunjit Maheshbhai Patel	-	-	-	5,80,42,357	34.43	4,20,00,000	24.91	4,38,34,271	26.00	14,38,76,628	85.34
SUB TOTAL (B)				5,80,42,357	34.43	4,20,00,000	24.91	4,38,34,271	26.00	14,38,76,628	85.34
3) Public Shareholders (other than parties to the agreement, acquirer)											
(a) FIs/ MFs/ FPIs/ FII/ Banks, SFIs, Insurance Companies/ AIFs/ NBFCs	59,800	0.05	0.04	-	-	-	-	-	-	59,800	0.04
b) Others	6,84,91,193	54.10	40.63	-	-	-	-	-	-	2,46,56,922	14.62
SUB TOTAL (C)	6,85,50,993	54.15	40.67							2,47,16,722	14.66
TOTAL (A+B+C)	12,65,93,350	100%	75.09%	5,80,42,357	34.43%	4,20,00,000	24.91%	-	0.00%	16,85,93,350	100%

- Notes:
- Shareholding Pattern is based on Quarter ended December 30, 2025.
 - The Emerging Voting Share Capital does not include equity shares arising from issue of convertible warrants approved by the board of directors on their meeting held on 03rd January, 2026, as such warrants shall not be converted into equity shares until ten working days from the closure of the tendering period of the open offer, in accordance with the terms of their issuance. An undertaking to this effect has been obtained from the proposed allottees. The terms of issuance of the warrants have been approved by the Board of Directors and are subject to the approval of the shareholders at the ensuing general meeting. Accordingly, these convertible warrants have not been considered for computing the Emerging Voting Share Capital as of the tenth working day from the closure of the tendering period, in compliance with the SEBI (SAST) Regulations.

5.22 The number of Shareholders in LCC Infotech Limited in public category is 42,213 as on March 13, 2026. (Calculated as per the latest Benpos data available with the company).

4.11 Under Para 6.1 'JUSTIFICATION OF OFFER PRICE' following point have been updated:

- Based on the information available on the website of BSE and NSE, the equity shares of the Target Company are frequently traded on the NSE and BSE (within the meaning of explanation provided in 2(i)) of the SEBI (SAST) Regulations. Hence, the Offer Price of ₹ 4.55/- (Rupees Four Point Fifty-Five Paise Only) per fully paid-up Equity Share has been determined as per the parameters set out in terms of Regulation 8(1) and 8(2) of the SEBI (SAST) Regulations:

(a1)	The highest negotiated price per Equity Share of the Target Company for any acquisition under the agreement attracting the obligation to make a public announcement of an open offer	₹ 3.55/-	₹ 4.55/-
(a2)	Issue price of Preferential Issue of Equity Shares of the Target Company to Acquirer	₹ 4.55/-	
(b)	The volume-weighted average price paid or payable for acquisitions, whether by the acquirer, during the fifty-two weeks immediately preceding the date of the public announcement		NA(1)
(c)	The highest price paid or payable for any acquisition, whether by the acquirer, during the twenty-six weeks immediately preceding the date of the public announcement		NA(1)
(d)	In case of frequently traded shares, the volume-weighted average market price for a period of 60 trading days immediately preceding the date of PA on BSE		₹ 4.54/-
(e)	Where the shares are not frequently traded, the price determined by the acquirer and the manager to the open offer taking into account valuation parameters including, book value, comparable trading multiples, and such other parameters as are customary for valuation of shares of such companies		NA(2)
(f)	The per Equity Share value computed under Regulation 8(5) of the SEBI (SAST) Regulations, if applicable		Not Applicable, since this is not an indirect acquisition of Equity Shares

In view of the parameters considered and presented in the table above, in the opinion of Acquirer, and Manager to the Offer, the Offer Price of ₹ 4.55/- (Rupees Four Point Fifty-Five Paise only) per Offer Share being the highest of the prices mentioned above is justified in terms of Regulation 8 (2) of the SEBI (SAST) Regulations and is payable in cash.

Note for revision in offer price:
Company has issued corrigendum to the EGM notice in which the issue price of equity shares proposed under the preferential issue and the exercise price of the convertible warrants have been revised from 73.55/- to 74.55/- per equity share / warrant.

In order to maintain consistency with the revised preferential issue pricing and in compliance with the pricing provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Acquirer has accordingly revised the Offer Price under the Open Offer. In this regard, an addendum to the valuation report has been issued by the independent registered valuer, in continuation of the original valuation report earlier mentioned in the Letter of Offer, to reflect the revised pricing.

4.12 Under Para 6.1 'JUSTIFICATION OF OFFER PRICE' following point have been inserted

The Price and volume data of the Equity Share on BSE, being the stock exchange where the maximum volume of trading in the equity shares of the Target Company are recorded during the period of 60 trading days immediately preceding the date of the PA i.e. January 03, 2026 as per Regulation 8(2) of SEBI (SAST) Regulation, 2011 in set forth below:

Sr No	DATE	Number of Shares	Total Turnover (Rs.)
1	01-Jan-26	58110	2,55,353.60
2	31-Dec-25	22825	1,05,222.50
3	30-Dec-25	191837	9,34,808.92
4	29-Dec-25	21001	99,082.92
5	26-Dec-25	153179	6,61,056.26
6	24-Dec-25	17437	74,283.21
7	23-Dec-25	49353	2,03,725.42
8	22-Dec-25	15601	64,812.35
9	19-Dec-25	28417	1,20,004.37
10	18-Dec-25	44485	1,78,371.45
11	17-Dec-25	404412	16,09,524.23
12	16-Dec-25	127496	5,17,094.91
13	15-Dec-25	38237	1,58,615.60
14	12-Dec-25	14047	60,218.60
15	11-Dec-25	32917	1,41,292.08
16	10-Dec-25	11701	49,130.04
17	09-Dec-25	89623	3,69,804.46
18	08-Dec-25	36556	1,50,595.60
19	05-Dec-25	130002	5,63,490.22
20	04-Dec-25	2333	10,568.49
21	03-Dec-25	1132	5,399.64
22	02-Dec-25	15	75.45
23	01-Dec-25	2605	13,806.50
24	28-Nov-25	244147	13,59,686.46
25	27-Nov-25	306693	16,34,455.66
26	26-Nov-25	218612	11,19,265.89
27	25-Nov-25	358905	17,21,282.25
28	24-Nov-25	348525	16,42,967.00
29	21-Nov-25	353309	15,87,467.94
30	20-Nov-25	831737	40,50,299.05
31	19-Nov-25	28338	1,39,989.72
32	18-Nov-25	65124	3,06,734.04
33	17-Nov-25	56473	2,53,563.77
34	14-Nov-25	127233	5,40,023.99
35	13-Nov-25	84618	3,44,189.37

Sr No	DATE	Number of Shares	Total Turnover (Rs.)
36	12-Nov-25	78077	3,16,392.20
37	11-Nov-25	22084	90,311.61
38	10-Nov-25	78237	3,20,471.57
39	07-Nov-25	72472	2,89,922.65
40	06-Nov-25	54429	2,23,008.45
41	04-Nov-25	57576	2,41,508.21
42	03-Nov-25	83190	3,57,217.36
43	31-Oct-25	39491	1,65,045.83
44	30-Oct-25	48206	2,05,809.74
45	29-Oct-25	107259	4,59,411.40
46	28-Oct-25	45062	1,86,954.86
47	27-Oct-25	89059	3,83,339.84
48	24-Oct-25	524759	23,31,203.37
49	23-Oct-25	163825	7,35,675.13
50	21-Oct-25	46750	2,04,232.21
51	20-Oct-25	83260	3,58,626.85
52	17-Oct-25	316688	13,45,534.06
53	16-Oct-25	144476	6

